

**Auction conditions of the Government Bond No. 188 - Buy Back**

<b>Issuer</b>	Ministry of Finance of Slovak Republic, Štefanovičova 5, 817 82 Bratislava
<b>Name of bond</b>	Government bond 188
<b>ISIN</b>	SK4120003658
<b>Auction date</b>	26.11.2012
<b>Date of issuance</b>	28.11.2012
<b>Maturity</b>	22.01.2013
<b>Nominal value</b>	3 319,40 EUR
<b>Auction method</b>	competitive, american auction
<b>Trade price</b>	unlimited
<b>Coupon rate</b>	fix, 5,00 % p.a.
<b>Accrual</b>	141,0745 EUR
<b>Interest calculation type</b>	30 / 360
<b>Payment date</b>	till 28.11.2012
<b>Secondary market</b>	Bratislava Stock Exchange

Back bought amount will be set during auction.

In auction can take part all recognized dealers.

